

AAA FUND HOUSE OVERVIEW

AlfAccurate Advisors (AAA) is a leading investment boutique with a 16.5+ year track record of navigating market cycles with consistency and discipline. Our philosophy is anchored in one simple principle: **Protect Capital, Create Wealth**, with a sharp focus on avoiding permanent loss of capital while compounding wealth over time. Backed by ~100 years of collective investment experience, AAA follows a risk-first approach, combining deep research with disciplined portfolio actions across business cycles. As a pure-play investment manager with no broking or ancillary businesses, our interests remain fully aligned with our investors.

For investors who value clarity over noise and discipline over speculation, AAA is built to be a long-term partner in wealth creation.

STRATEGY FEATURES

- **Mid & Small Cap Strategy:** Sector agnostic approach to capture opportunities across economic and business cycles.
- **3M Led Stock Selection:** Investing in high quality businesses with durable moats and scalable models, guided by our 3M framework — Market Size, Market Share, Margin of Safety.
- **QuAgility Driven Investing:** Combining quality first stock selection with agile portfolio construction, dynamic position sizing, and disciplined exit strategy.
- **Proprietary Risk Assessment:** In depth in house forensic and longevity frameworks with a sharp focus on governance standards, earnings quality, balance sheet strength, and long term business sustainability.

Category Leaders	Underleveraged Balance Sheet	Efficient Cashflow	Superior ROE	Strong Earnings Growth	Reasonable Valuations
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TOP SECTOR ALLOCATION

Sector	Weights
Auto & Auto Ancillary	15.9%
Banking & Finance	18.0%
Chemicals	6.0%
Consumer	16.6%
Engineering	9.0%
Others	6.5%
Pharma	8.2%
Software	1.7%
Software-P	6.0%

TOP 10 HOLDINGS

Security	Weights
Gabriel India	5.2%
Sansera Engineering	5.2%
Timex Group India	5.2%
Max Financial Services	5.0%
V2 Retail	3.2%
TBO Tek	3.1%
Navin Fluorine International	3.0%
KSB	3.0%
Cholamandalam Inv & Fin.	3.0%
Aadhar Housing Finance	3.0%

MARKET CAP ALLOCATION

Large Cap	14%
Mid Cap	22%
Small Cap	52%
Cash	12%

Average Weighted Market Cap: Rs 528 bn

PORTFOLIO FACTS

Benchmark: BSE 500 TRI

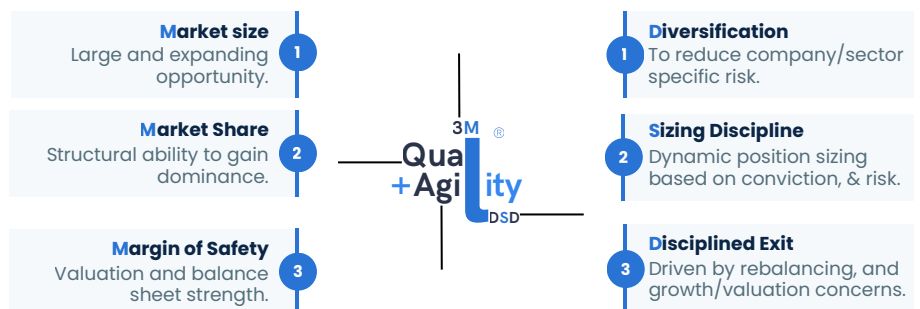
Type: Mid & Small Cap

PORTFOLIO CHARACTERISTICS

Port Snapshot	AAA GEMS FUND	BSE500
EPS G(%) (FY26)	34.8%	8.0%
ROE(%) (FY26)	21.7%	13.9%
P/E(x) (FY26)	47.4	21.9
P/BV(x) (FY26)	11.1	3.0
PEG (FY26)	1.4	2.7
Sharpe*	1.48	-0.05
Std Dev*	13.47%	12.63%
Beta*	0.92	1.0
Capture Ratio*	9.9	

Source: AAA Research, Bloomberg.

AAA INVESTMENT STYLE



Quality in selection. Agility in action. A differentiated investment process.

PROVISIONAL PERFORMANCE

CAGR(%)	1M	3M	6m	*Since inception
AAA GEMS FUND AIF	3.6%	10.7%	20.3%	24.1%
BSE 500 TRI	-0.1%	3.9%	1.4%	3.5%

*Performance from 23 January 2026 to 31 Aug 2026. Performance is based on provisional Pre-Tax NAV as of 31st Aug '26 and is subject to change upon finalization of the NAV.

Note: The returns for the fund shown above represents returns from one of its Class A1. Trailing returns based on pre-tax NAV. Returns for more than one year are annualized. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Performance-related information provided herein is not verified by SEBI. All investors must read the detailed Private Placement Memorandum (PPM) including the Risk Factors and consult their legal adviser and other professional advisers to understand the contents of this document and/or before making any investment decision/contribution to AIF.