

AAA INDIA OPPORTUNITY PLAN

Fact Sheet as on 31st Aug 2026.

AAA FUND HOUSE OVERVIEW

AlfAccurate Advisors (AAA) is a leading investment boutique with a 16.5+ year track record of navigating market cycles with consistency and discipline. Our philosophy is anchored in one simple principle: **Protect Capital, Create Wealth**, with a sharp focus on avoiding permanent loss of capital while compounding wealth over time. Backed by ~100 years of collective investment experience, AAA follows a risk-first approach, combining deep research with disciplined portfolio actions across business cycles. As a pure-play investment manager with no broking or ancillary businesses, our interests remain fully aligned with our investors.

For investors who value clarity over noise and discipline over speculation, AAA is built to be a long-term partner in wealth creation.

STRATEGY FEATURES

- Multicap Strategy:** Sector agnostic approach to capture opportunities across economic and business cycles.
- 3M-Led Stock Selection:** Investing in high quality businesses with durable moats and scalable models, guided by our 3M framework — Market Size, Market Share, Margin of Safety.
- QuAgility Driven Investing:** Combining quality first stock selection with agile portfolio construction, dynamic position sizing, and disciplined exit strategy.
- Proprietary Risk Assessment:** In depth in house forensic and longevity frameworks with a sharp focus on governance standards, earnings quality, balance sheet strength, and long term business sustainability.

Category Leaders	Underleveraged Balance Sheet	Efficient Cashflow	Superior ROE	Strong Earnings Growth	Reasonable Valuations
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TOP 10 SECTOR ALLOCATION

Sector	Weights
Banking & Finance	29.4%
Pharma	13.4%
Engineering	9.0%
Chemicals	7.6%
Auto & Auto Ancillary	6.2%
Software-P	6.2%
Consumer	5.9%
Software	4.6%
Telecom	4.4%
Oil & Gas	3.2%

TOP 10 HOLDINGS

Security	Weights
ICICI Bank	6.0%
HDFC Bank	3.5%
Reliance Industries	3.2%
Bharti Airtel	3.1%
Shriram Finance	3.0%
Navin Fluorine International	2.9%
Neuland Laboratories	2.8%
Global Health	2.7%
State Bank Of India	2.4%
Eternal	2.4%

MARKET CAP ALLOCATION

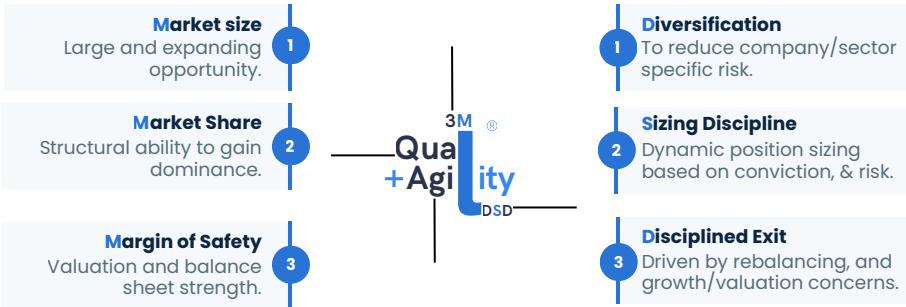
Large Cap	49%
Mid Cap	26%
Small Cap	21%
Cash + ETF	4%
Average Weighted Market Cap: Rs 3412 bn	
PORTFOLIO FACTS	
Benchmark: BSE 500 TRI	
Type: Multi Cap	

PORTFOLIO CHARACTERISTICS

Port Snapshot	AAA IOP	BSE500
EPS G(%) (FY26)	24.8%	8.0%
ROE(%) (FY26)	16.4%	13.9%
P/E(x) (FY26)	45.2	21.9
P/BV(x) (FY26)	7.7	3.0
PEG (FY26)	1.8	2.7
Sharpe*	0.64	0.32
Std Dev*	16.36%	15.90%
Beta*	0.88	1.00
Capture Ratio*	1.41	

Source: AAA Research, Bloomberg.

AAA INVESTMENT STYLE



Quality in selection. Agility in action. A differentiated investment process.

PERFORMANCE

TWRR(%)	1M	3M	6M	1 Year	2 Years	3 Years	5 Years	*SI 16.5+ years
AAA IOP PMS	2.3%	7.1%	5.5%	6.4%	1.1%	13.6%	12.3%	17.5%
BSE 500 TRI	-0.1%	3.9%	1.4%	4.7%	-0.1%	12.1%	10.9%	12.2%

*Performance from 23 November 2009 to 31 Aug 2026.

Note: Returns are calculated on a TWRR basis, net of fees and expenses till last quarter. Returns beyond one year are annualised. Index performance is calculated as per Total Return Indices in accordance with the SEBI Guidelines. Returns of individual clients may differ depending on the time of entry in the Strategy. Past performance may or may not be sustained in future and should not be used as a basis for comparison with other investments. Performance related information provided herein is not verified by SEBI. For Performance relative to other Portfolio Managers within the selected Strategy, please visit: bit.ly/APMI_PMS. AlfAccurate Advisors Pvt Ltd is a SEBI registered Portfolio Manager having reg.no INP000003419.