

August 2026



SageOne Flagship Growth OE Fund (Scheme 3)

Quest for Outstanding Investments

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About Us



Founded by **Samit Vartak** in 2012, SageOne Investment Managers LLP is a SEBI-registered provider of **PMS & AIF** services, specializing in India-focused Long-only Equity Funds.



Our Strategy: Deep, **Bottom-Up Research** to identify High-Growth Companies with Quality Management & Long-Term Profitability.



We invest in **35-45** High-Conviction Companies, handpicked across Market Cap Ranks to ensure Strong Performance aligned with Each Offering's Unique Vision.



With over 100 years of Combined Experience, our team manages **~₹8570 Crs*** in Assets for **~1300** Families, delivering Consistent, Superior Returns through Disciplined **“Buy & Hold”** Investing.

*AUM includes Sub-Advisory Fund managed by Light House Canton Pte Ltd.



Our Investment Philosophy



To Build & Sustain a Portfolio Centered on High-Conviction Growth Opportunities, Acquiring Them at Prices Below their Intrinsic Value.



About SageOne Flagship Growth OE Fund



**Open-Ended Domestic AIF investing in SageOne's Core & Small Cap Portfolios,
QIP & Private Placement Opportunities**



Category

Domestic Open-Ended
Category III AIF



Comparable Indices

BSE 500 TRI/ Avg of NSE
Mid & Smallcap 100 TRI



AIF AUM

~₹ 2130 Crs*



Minimum Contribution

₹ 1 Cr



Investment Horizon

3 - 5 years



Fund Manager

Samit Vartak, CFA



Taxation

LTCG/STCG at Fund
Level

*Combined AUM of AIF Scheme 2 & 3 including ~₹400 cr from AIF Scheme 2 and ~₹1730 cr from AIF Scheme 3

Note: *In order to comply with SEBI's new circular directing all equity asset class PMS to only report NSE 50 TRI or BSE 500 TRI as benchmark index w.e.f. April 2023, our benchmark is now BSE 500 TRI. Considering that ~75% weightage in BSE 500 TRI is assigned to Large Cap stocks, comparing our SCP (mid & small cap) portfolio performance with our earlier respective Mid and Smallcap benchmark index is still more relevant. However, we will comply with SEBI's new benchmark index guidelines until we get any clarity on the same.

Why We Focus on Small & Mid Cap



Only **102 out of the Top 700** Companies by MCap (as of FY2014) show **>20%** Growth.

97% of such High Growth Companies are in the **Mid & Small** Cap Segments.

50% of such Companies comprise of the Current Large Cap Universe

High Growth Segment of India (Top 700 only: FY2014 - FY2024)



Of TOP 100 COMPANIES
delivered >15% Earnings growth;
Median Growth of the segment: 8%



Of NEXT 150 COMPANIES
delivered >15% Earnings growth;
Median Growth of the segment: 10%



Of NEXT 450 COMPANIES
delivered >15% Earnings growth;
Median Growth of the segment: 12%

Source: SOIM, Ace Equity Database

Note: The above study is based on top 700 stocks as per Mcap as of 31st March, 2013, i.e. start of FY2014 capturing their earnings growth for the subsequent 10 years i.e. FY2014-FY2024. The data could have been impacted by survivorship bias and hence the results should be considered as estimates.

Structure of SageOne Flagship Growth OE Fund



SageOne Core Portfolio (SCP)

Flagship Portfolio of 15-20 Best-in-Class High Performing Businesses in Mid & Small Cap Segment



SageOne Small Cap Portfolio (SSP)

Portfolio of 15-20 Hidden Gems from Among the Small-Cap Businesses

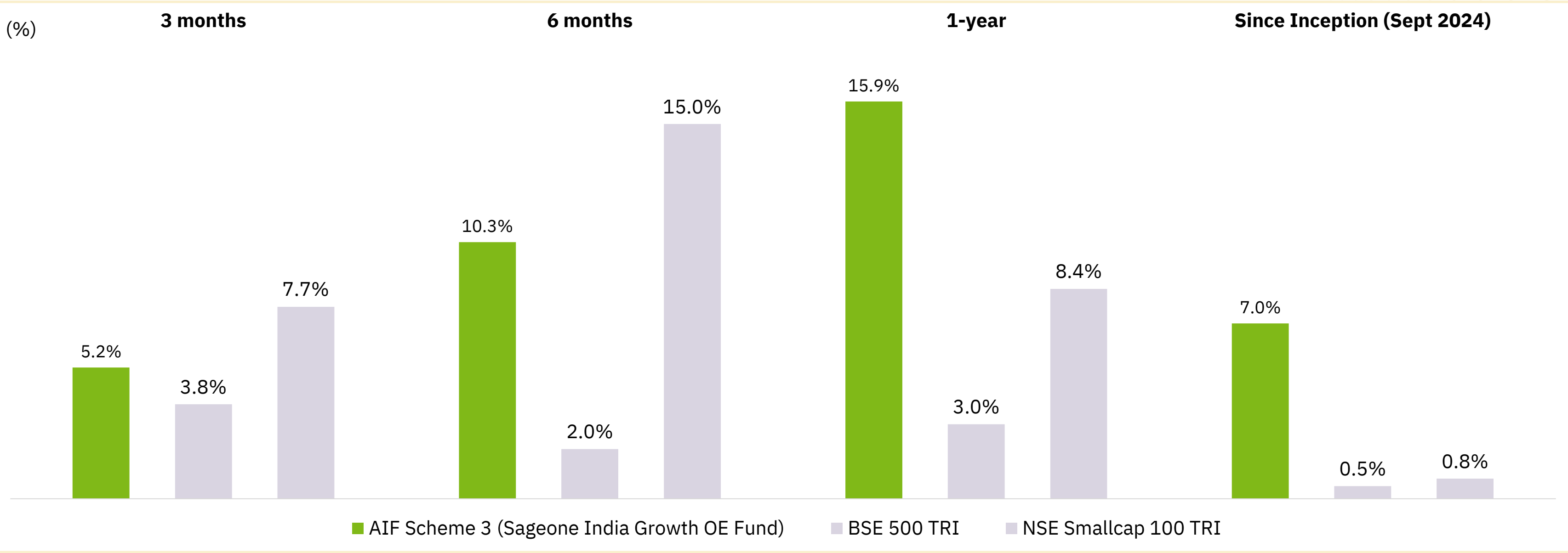


Potential Pref./Anchor Allotment; QIP Opportunities

Fund Performance (as of Jul-end 2026)



Portfolio performance compared to Indices



XIRR of AIF Scheme 1 (April 2019 – August 2022)	31.0%
XIRR of AIF Scheme 2 (August 2021 – till date)	13.9%

Note: AIF Scheme 3 was launched in Sept, 2024 and is open for new fund raise. AIF Performance/Returns mentioned are net of fees and costs. AIF returns are pre-tax. However, clients are reported NAV net of tax provisioning. Returns for less than a year are absolute returns, the rest of all periods are annualized returns. The above returns (TWRR) are on the consolidated pool of capital. XIRR of AIF Scheme 1 from Sept'19 to Aug'22 and of AIF Scheme 2 from Aug'21 till date is mentioned in the table. Returns of individual clients will differ from the above numbers based on the timing of their investments. Past performance is not an indication or promise of future performance. The performance-related data has not been verified by SEBI.

Key Attributes of AIF Scheme 3



Portfolio Characteristics

Percent Share of Top 10 Holdings	40%
Weighted Average Market Cap	₹ 13,900 Crs
Largest Market Capitalization	₹ 1,25,300 Crs
Smallest Market Capitalization	₹ 200 Crs
Largest Single Stock Exposure	8%
Smallest Single Stock Exposure	1%



Fundamental Ratios

Price to Earnings Ratio (PE) - FY27 / FY28*	27.2 / 19.5
Earning Growth % (Today to FY28 CAGR) - Median/Wt Avg	32% / 43%
Return on Capital Employed (ROCE)	22%
Debt to Equity Ratio	0.1 x

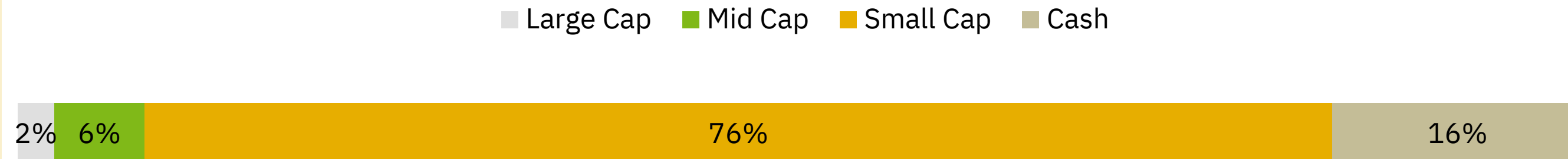
Source: Ace Equity, SOIM

*Portfolio PE Ratios are weighted average of the PE ratios of underlying portfolio companies with weights being their respective latest allocation % in the portfolio.
Other ratios are median values

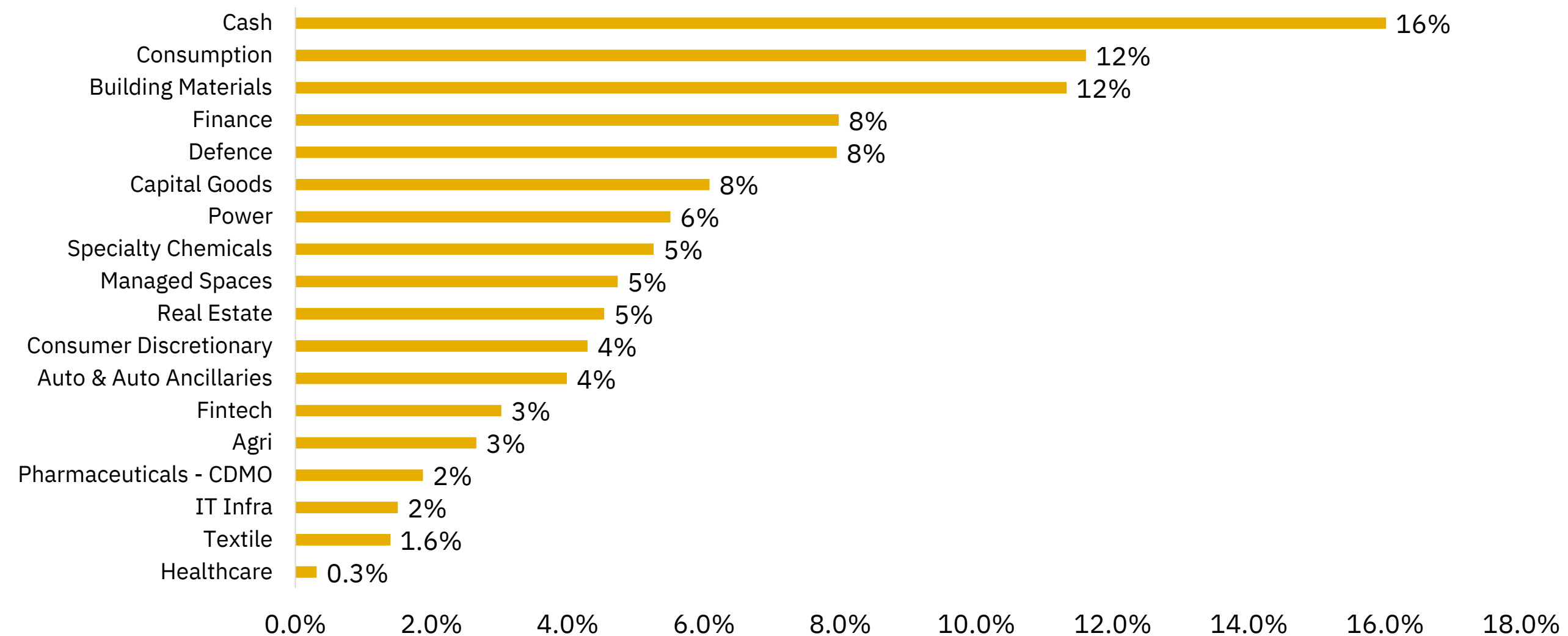
Portfolio Breakdown of AIF Scheme 3



Portfolio Breakdown by Market Capitalization*



Portfolio Breakdown by Sector



Source: Ace Equity, SOIM

Note: Market Cap as per AMFI classification based on month-end numbers.

Fee Structure of AIF



Fixed Fee Structure

Slab	Capital Contribution	Fixed Management Fees
1	₹1 Crs to < ₹5 Crs	2.50% p.a.
2	₹5 Crs to < ₹10 Crs	2.25% p.a.
3	₹10 Crs to < ₹15 Crs	2.00% p.a.
4	₹15 Crs and above	1.75% p.a.

Hybrid Fee Structure

Slab	Capital Contribution	Fixed Management Fees	Variable Management Fees
1	₹1 Crs to < ₹5 Crs	1.25% p.a.	12% Sharing above 10% Hurdle
2	₹5 Crs to < ₹10 Crs	1.00% p.a.	12% Sharing above 10% Hurdle
3	₹10 Crs to < ₹15 Crs	0.75% p.a.	12% Sharing above 10% Hurdle
4	₹15 Crs and above	0.50% p.a.	12% Sharing above 10% Hurdle

High Water Mark Applicable; No Catch-Up

Exit Load for AIF: 3 % for the 1st year, 2 % for 2nd year, 1 % for 3rd year and zero thereafter

Note:

- 1.Fixed fees component is charged on a quarterly basis; Plus GST and all statutory levies as applicable
- 2.Variable fees will be charged as on March 31st every year
- 3.Capital contribution across PMS strategies of SCP, SSP and AIF Scheme 2 & 3 to be considered while determining the fee slabs

Competitive Edge: What Sets Us Apart



Alignment of Interest

Significant Commitment
of Team's Own Capital
into the Fund

Disciplined Risk Management

Conduct thorough Macro & Micro Factor
Checks with Defined Thresholds for
Individual Stocks and Sectors.

Proven Track Record

Achieved 4.0x Risk-Adjusted
Returns, significantly outpacing the
Benchmark Index's 1.7x
Performance.

Experienced Research & Investments Team

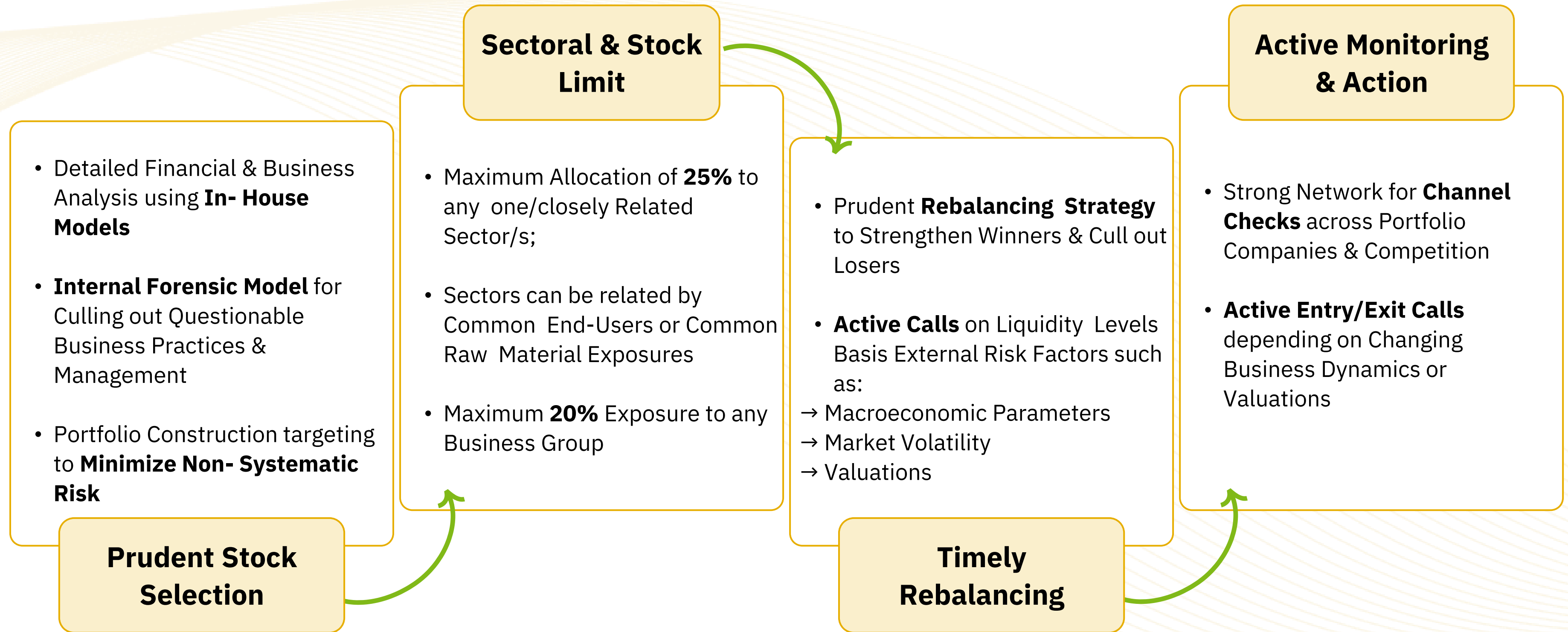
Cumulative 100+ years of
Experience across various
Market Cycles

Robust & Replicable Investment Process

Primary Bottoms-up Research aided by
Company Visits, Channel Checks &
Detailed Financial Modelling.



Our Risk Management Framework



Our Research & Investments Team



SAMIT VARTAK, CFA
Founder & CIO

- Founded SageOne Investment Managers in 2012
- Renowned Speaker at Investor Forums & Business Schools, sharing his Insights through SageOne Investor Newsletters.
- With 25+ years of Extensive Investing Experience across Multiple Market Cycles, Samit is well-known for Early Identifying Several Multi-Baggers.
- Prior to SageOne, he spent a decade in Consulting and Valuations in the US, and Private Equity in India, providing Deep Business and Valuation Expertise.
- CFA Charter Holder with an MBA from Washington University, USA and an Engineering Degree from Mumbai University.



Satish Kothari
Senior Vice President–Research
Fund Manager–SLMP



Parin Gala
Senior Vice President –
Research & Fund Accounting



Pratik Singhania
Vice President- Research



Neha Agarwal
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Strategy



Kshitij Kaji
Vice President – Research
Fund Manager – SLMP



Neel Shah
Research Analyst



Saloni Jain
Research Analyst



Tejas Dhalani
Principal Officer (GIFT City)



Vandit Jain
Research Analyst

Our Client Relations & Operations Team



Sharad Pachisiya
(CEO)

Operations



Alok Nagpurkar
(COO)



Neha Gadgil
Senior Manager –
Operations



Anurag Bende
Chief Manager –
Compliance & Legal



Parthiv Shah
Senior Manager –
Dealing & Operations



Rahul Dhage
Manager – Client
Onboarding



Harish Dhake
Senior Manager – Operations
& Client Servicing



Malvika Kapur
Chief Compliance
Officer – GIFT City



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Senior Manager – Client
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Website

<https://sageoneinvestments.com/>

Get In Touch With Us

Disclaimer



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The information herein is subject to change without notice. Prospective investors should do their own evaluations of the information contained herein. The information contained herein does not purport to contain all of the information that may be required to evaluate the Fund. Each prospective investor should examine the underlying Fund documents including the confidential private placement memorandum and the contribution agreement and consult its own attorney, business adviser and tax adviser as to legal, business, tax and related matters concerning the information contained therein, before making any investment decision.

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